

NOT TO EXCEED \$12,000,000  
HEALTH EDUCATION AUTHORITY OF LOUISIANA  
REVENUE BONDS  
(UNIVERSITY OF HOLY CROSS PROJECT)  
IN ONE OR MORE SERIES

**NOTICE OF PUBLIC HEARING**

Notice is hereby given that the Health Education Authority of Louisiana (the “*Authority*”) will conduct a public hearing at the offices of the Authority, 300 LaSalle Street, Suite B, New Orleans, Louisiana 70112 (the “*Authority Address*”) at 10:30 a.m. local time on November 15, 2016 with respect to the issuance of certain revenue bonds titled “Health Education Authority of Louisiana Revenue Bonds (University of Holy Cross Project),” in one or more series, taxable or tax-exempt, or both, in an aggregate principal amount not to exceed \$12,000,000 (the “*Bonds*”). The Authority will loan the proceeds of the Bonds to University of Holy Cross, a non-profit corporation and a subsidiary of the United State Conference of Catholic Bishops, an organization described under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “*Corporation*”). The Bonds are intended to be qualified 501(c)(3) bonds and are being issued by the Authority to finance the development, design, construction and equipping of an approximately 59,000 square foot student dormitory facility (the “*Project*”) on the campus of the University located in Orleans Parish at 4123 Woodland Drive, New Orleans, Louisiana 70131.

The owner of the Project will be the Corporation. The Bonds will be payable from payments made by the Corporation pursuant to a Loan Agreement by and between the Issuer and the Corporation. The obligations under the Loan Agreement are a general obligation of the Corporation payable from revenues of the Project and all other sources whatsoever available to the Corporation.

The Authority shall conduct the public hearing for the purpose of receiving comments on and hearing any objections (verbal or written) to the proposed issuance of the Bonds. All interested parties are invited to attend such public hearing to express their views with respect to the aforesaid Project and the issuance of the Bonds. Questions or requests for additional information may be directed to Jacob C. Johnson, Executive Director of the Authority, 300 LaSalle Street, Suite B, New Orleans, Louisiana 70112, (504) 568-5835.

Persons who intend to appear at the hearing and express their view are invited to contact the Authority’s offices, either in writing to the Authority Address or by telephone (504) 568-5835, in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to the Authority at the address mentioned above prior to the date scheduled for the hearing.

This notice is published and the aforementioned public hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bonds.

HEALTH EDUCATION AUTHORITY OF LOUISIANA